**INTEREST RATES MARKET NOTICE**

**Date: 11 May 2015**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ASN062”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 12 May 2015**.**

**INSTRUMENT TYPE: ZERO COUPON NOTE**

**Bond Code** ASN062

**Nominal Issued** R 10,000,000.00

**Issue Price** 100 %

**Coupon Rate Indicator** Zero

**Trade Type** Price

**Final Maturity Date** 14 May 2018

**Books Close** 4 May 2018

**Interest Payment Date(s)** 14 May 2018

**Last Day to Register** By 17:00 on3 May 2018

**Issue Date** 12 May 2015

**Date Convention** Modified Following

**Interest Commencement Date** 12 May 2015

**First Interest Payment Date** 14 May 2018

**ISIN No.** ZAG000126285

**Additional Information** Unsubordinate, Unconditional, Unsecured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/ASN062%20Pricing%20Supplement%20201505112.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/ASN062%20Pricing%20Supplement%20201505112.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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